| 2018.12.31 Unaudited Financials.html                                                                         |                      |  |
|--------------------------------------------------------------------------------------------------------------|----------------------|--|
| General information about company                                                                            |                      |  |
| Scrip code                                                                                                   | 522150               |  |
| NSE Symbol                                                                                                   |                      |  |
| MSEI Symbol                                                                                                  |                      |  |
| ISIN*                                                                                                        | INE281H01013         |  |
| Name of company                                                                                              | ADITYA FORGE LIMITED |  |
| Type of company                                                                                              |                      |  |
| Class of security                                                                                            | Equity               |  |
| Date of start of financial year                                                                              | 01-04-2018           |  |
| Date of end of financial year                                                                                | 31-03-2019           |  |
| Date of board meeting when results were approved                                                             | 16-01-2019           |  |
| Date on which prior intimation of the meeting for considering financial results was informed to the exchange | 01-01-2019           |  |
| Description of presentation currency                                                                         | INR                  |  |
| Level of rounding used in financial results                                                                  | Lakhs                |  |
| Reporting Quarter                                                                                            | Third quarter        |  |
| Nature of report standalone or consolidated                                                                  | Consolidated         |  |
| Whether results are audited or unaudited                                                                     | Unaudited            |  |
| Segment Reporting                                                                                            | Geographical         |  |
| Description of single segment                                                                                |                      |  |
| Start date and time of board meeting                                                                         | 16-01-2019 16:05     |  |
| End date and time of board meeting                                                                           | 16-01-2019 17:40     |  |
| Declaration of unmodified opinion or statement on impact of audit qualification                              | Not applicable       |  |

|            | Financial                                                                                                                                                                                  | l Results – Ind-AS                    |                                                            |  |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|--|
|            | Particulars                                                                                                                                                                                | 3 months/ 6 months ended (dd-mm-yyyy) | Year to date figures for current period ended (dd-mm-yyyy) |  |
| A          | Date of start of reporting period                                                                                                                                                          | 01-10-2018                            | 01-04-2018                                                 |  |
| В          | Date of end of reporting period                                                                                                                                                            | 31-12-2018                            | 31-12-2018                                                 |  |
| С          | Whether results are audited or unaudited                                                                                                                                                   | Unaudited                             | Unaudited                                                  |  |
| D          | Nature of report standalone or consolidated                                                                                                                                                | Consolidated                          | Consolidated                                               |  |
| Part<br>I  | Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column. |                                       |                                                            |  |
| 1          | Income                                                                                                                                                                                     |                                       |                                                            |  |
|            | Revenue from operations                                                                                                                                                                    | 439.464                               | 1522.284                                                   |  |
|            | Other income                                                                                                                                                                               | 13.535                                | 22.041                                                     |  |
|            | Total income                                                                                                                                                                               | 452.999                               | 1544.325                                                   |  |
| 2          | 2 Expenses                                                                                                                                                                                 |                                       |                                                            |  |
| (a)        | Cost of materials consumed                                                                                                                                                                 | 405.188                               | 1104.45                                                    |  |
| (b)        | Purchases of stock-in-trade                                                                                                                                                                | 0                                     | 0                                                          |  |
| (c)        | Changes in inventories of finished goods, work-in-<br>progress and stock-in-trade                                                                                                          | -176.59                               | -82.113                                                    |  |
| (d)        | Employee benefit expense                                                                                                                                                                   | 92.518                                | 244.62                                                     |  |
| (e)        | Finance costs                                                                                                                                                                              | 1.044                                 | -34.8                                                      |  |
| (f)        | Depreciation, depletion and amortisation expense                                                                                                                                           | 13.75                                 | 41.25                                                      |  |
| <b>(f)</b> | Other Expenses                                                                                                                                                                             |                                       |                                                            |  |
| 1          | Administrative Expenses                                                                                                                                                                    | 46.752                                | 91.811                                                     |  |
| 2          | Manufacturing Expenses                                                                                                                                                                     | 45.854                                | 106.214                                                    |  |
| 3          | Selling & Distribution Expenses                                                                                                                                                            | 24.327                                | 47.482                                                     |  |
| 10         |                                                                                                                                                                                            |                                       |                                                            |  |
|            | Total other expenses                                                                                                                                                                       | 116.933                               | 245.507                                                    |  |
|            | Total expenses                                                                                                                                                                             | 452.843                               | 1518.914                                                   |  |

|           | Financial Results –                                                                                                  | Ind-AS                                |                                                            |
|-----------|----------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|
|           | Particulars                                                                                                          | 3 months/ 6 months ended (dd-mm-yyyy) | Year to date figures for current period ended (dd-mm-yyyy) |
| Α         | Date of start of reporting period                                                                                    | 01-10-2018                            | 01-04-2018                                                 |
| В         | Date of end of reporting period                                                                                      | 31-12-2018                            | 31-12-2018                                                 |
| С         | Whether results are audited or unaudited                                                                             | Unaudited                             | Unaudited                                                  |
| D         | Nature of report standalone or consolidated                                                                          | Consolidated                          | Consolidated                                               |
| Part<br>I |                                                                                                                      |                                       |                                                            |
| 3         | Total profit before exceptional items and tax                                                                        | 0.156                                 | 25.411                                                     |
| 4         | Exceptional items                                                                                                    | 0                                     | 0                                                          |
| 5         | Total profit before tax                                                                                              | 0.156                                 | 25.411                                                     |
| 7         | Tax expense                                                                                                          |                                       |                                                            |
| 8         | Current tax                                                                                                          | 0                                     | 0                                                          |
| 9         | Deferred tax                                                                                                         | 0                                     | 0                                                          |
| 10        | Total tax expenses                                                                                                   | 0                                     | 0                                                          |
| 11        | Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement | 0                                     | 0                                                          |
| 14        | Net Profit Loss for the period from continuing operations                                                            | 0.156                                 | 25.411                                                     |
| 15        | Profit (loss) from discontinued operations before tax                                                                | 0                                     | 0                                                          |
| 16        | Tax expense of discontinued operations                                                                               | 0                                     | 0                                                          |
| 17        | Net profit (loss) from discontinued operation after tax                                                              | 0                                     | 0                                                          |
| 19        | Share of profit (loss) of associates and joint ventures accounted for using equity method                            | 0                                     | 0                                                          |
| 21        | Total profit (loss) for period                                                                                       | 0.156                                 | 25.411                                                     |

|   | Financial Results – Ind-AS                                                   |                                      |                                                            |  |
|---|------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------|--|
|   | Particulars                                                                  | 3 months/ 6 month ended (dd-mm-yyyy) | Year to date figures for current period ended (dd-mm-yyyy) |  |
| A | Date of start of reporting period                                            | 01-10-2018                           | 01-04-2018                                                 |  |
| В | Date of end of reporting period                                              | 31-12-2018                           | 31-12-2018                                                 |  |
| С | Whether results are audited or unaudited                                     | Unaudited                            | Unaudited                                                  |  |
| D | Nature of report standalone or consolidated                                  | Consolidated                         | Consolidated                                               |  |
|   | Other comprehensive income [Abstract]                                        |                                      |                                                            |  |
| 1 | Amount of items that will not be reclassified to profit and loss             |                                      |                                                            |  |
|   | Total Amount of items that will not be reclassified to profit and loss       |                                      |                                                            |  |
| 2 | Income tax relating to items that will not be reclassified to profit or loss | 0                                    | 0                                                          |  |
| 3 | Amount of items that will be reclassified to profit and loss                 |                                      |                                                            |  |
|   | Total Amount of items that will be reclassified to profit and loss           |                                      |                                                            |  |
| 4 | Income tax relating to items that will be reclassified to profit or loss     | 0                                    | 0                                                          |  |
| 5 | Total Other comprehensive income                                             | 0                                    | 0                                                          |  |

|           | Financial Resul                                                                                                         | lts – Ind-AS                          |                                                            |  |
|-----------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|--|
|           | Particulars                                                                                                             | 3 months/ 6 months ended (dd-mm-yyyy) | Year to date figures for current period ended (dd-mm-yyyy) |  |
| A         | Date of start of reporting period                                                                                       | 01-10-2018                            | 01-04-2018                                                 |  |
| В         | Date of end of reporting period                                                                                         | 31-12-2018                            | 31-12-2018                                                 |  |
| С         | Whether results are audited or unaudited                                                                                | Unaudited                             | Unaudited                                                  |  |
| D         | Nature of report standalone or consolidated                                                                             | Consolidated                          | Consolidated                                               |  |
| Part<br>I | rt Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 |                                       |                                                            |  |
| 23        | Total Comprehensive Income for the period                                                                               | 0.156                                 | 25.411                                                     |  |
| 24        | Total profit or loss, attributable to                                                                                   |                                       |                                                            |  |
|           | Profit or loss, attributable to owners of parent                                                                        |                                       |                                                            |  |
|           | Total profit or loss, attributable to non-controlling interests                                                         |                                       |                                                            |  |
| 25        | Total Comprehensive income for the period attributable to                                                               |                                       |                                                            |  |
|           | Comprehensive income for the period attributable to owners of parent                                                    | 0                                     | 0                                                          |  |
|           | Total comprehensive income for the period attributable to owners of parent non-controlling interests                    | 0                                     | 0                                                          |  |
| 26        | 26 Details of equity share capital                                                                                      |                                       |                                                            |  |
|           | Paid-up equity share capital                                                                                            | 430.86                                | 430.86                                                     |  |
|           | Face value of equity share capital                                                                                      | 430.86                                | 430.86                                                     |  |
| 27        | Details of debt securities                                                                                              |                                       |                                                            |  |
| 28        | Reserves excluding revaluation reserve                                                                                  |                                       |                                                            |  |
| 29        | Earnings per share                                                                                                      |                                       |                                                            |  |
| i         | Earnings per equity share for continuing operations                                                                     |                                       |                                                            |  |
|           | Basic earnings (loss) per share from continuing operations                                                              | 0                                     | 0                                                          |  |
|           | Diluted earnings (loss) per share from continuing operations                                                            | 0                                     | 0                                                          |  |
| ii        | Earnings per equity share for discontinued operations                                                                   |                                       |                                                            |  |
|           | Basic earnings (loss) per share from discontinued operations                                                            | 0.004                                 | 0.59                                                       |  |
|           | Diluted earnings (loss) per share from discontinued operations                                                          | 0.004                                 | 0.59                                                       |  |
| ii        | Earnings per equity share                                                                                               |                                       |                                                            |  |
|           | Basic earnings (loss) per share from continuing and discontinued operations                                             | 0.004                                 | 0.59                                                       |  |
|           | Diluted earnings (loss) per share from continuing and discontinued operations                                           | 0.004                                 | 0.59                                                       |  |
| 30        | Debt equity ratio                                                                                                       |                                       |                                                            |  |
| 31        | Debt service coverage ratio                                                                                             |                                       |                                                            |  |
| 32        | Interest service coverage ratio                                                                                         |                                       |                                                            |  |
| 33        | Disclosure of notes on financial results                                                                                |                                       |                                                            |  |

|   | Particulars                                                     | 3 months/ 6 month ended (dd-<br>mm-yyyy) | Year to date figures for current period ended (dd-<br>mm-yyyy) |
|---|-----------------------------------------------------------------|------------------------------------------|----------------------------------------------------------------|
|   | Date of start of reporting period                               | 01-10-2018                               | 01-04-2018                                                     |
|   | Date of end of reporting period                                 | 31-12-2018                               | 31-12-2018                                                     |
|   | Whether accounts are audited or unaudited                       | Unaudited                                | Unaudited                                                      |
|   | Nature of report standalone or consolidated                     | Consolidated                             | Consolidated                                                   |
| 1 | Segment Revenue (Income)                                        |                                          |                                                                |
|   | (net sale/income from each segment should be disclo             | osed)                                    |                                                                |
| 1 | N. A.                                                           | 0                                        | (                                                              |
|   | Total Segment Revenue                                           | 0                                        | (                                                              |
|   | Less: Inter segment revenue                                     | 0                                        | (                                                              |
|   | Revenue from operations                                         | 0                                        | (                                                              |
| 2 | Segment Result                                                  |                                          |                                                                |
|   | Profit (+) / Loss (-) before tax and interest from each         | h segment                                |                                                                |
| 1 | N. A.                                                           | 0                                        | (                                                              |
|   | Total Profit before tax                                         | 0                                        | (                                                              |
|   | i. Finance cost                                                 | 0                                        | (                                                              |
|   | ii. Other Unallocable Expenditure net off<br>Unallocable income | 0                                        | (                                                              |
|   | Profit before tax                                               | 0                                        |                                                                |
| 3 | (Segment Asset - Segment Liabilities)                           |                                          |                                                                |
|   | Segment Asset                                                   |                                          |                                                                |
| 1 | N. A.                                                           | 0                                        |                                                                |
|   | Total Segment Asset                                             | 0                                        |                                                                |
|   | Un-allocable Assets                                             | 0                                        |                                                                |
|   | Net Segment Asset                                               | 0                                        |                                                                |
| 4 | Segment Liabilities                                             |                                          |                                                                |
|   | Segment Liabilities                                             |                                          |                                                                |
| 1 | N. A.                                                           | 0                                        |                                                                |
|   | Total Segment Liabilities                                       | 0                                        |                                                                |
|   | Un-allocable Liabilities                                        | 0                                        |                                                                |
|   | Net Segment Liabilities                                         | 0                                        | (                                                              |
| _ | Disclosure of notes on segments                                 |                                          |                                                                |